



# Legacy News

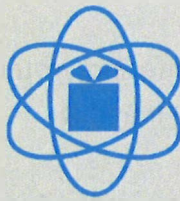


United Methodist  
Foundation *of West Ohio*

Tuesday, June 27, 2023



About Bequests



Charitable Gift Annuity



IRA Charitable Rollover

## FOUNDATION RESOURCES

## Deadlines Approaching for Saving Grace Course, Generosity Summit Housing

West Ohio clergy wishing to participate in the 2023 clergy cohort of Saving Grace have until July 9 to sign up for the class – but participants need their workbook and to complete some pre-work before the course begins on July 10. Sign up for the course [here](#). Participants who complete the course receive a \$100 stipend.

West Ohio clergy and laity interested in attending the Generosity Summit on September 11-12 at Deer Creek State Park *and who wish to get a discounted room or cabin* need to make their accommodation reservations before the room block closes on July 28. Reservations for the block can only be made by **CALLING** Deer Creek at 740-869-2020 and asking for the United Methodist Foundation of West Ohio block . Rooms and some cabins will be available after this date but at full rates. Please note that registration to attend the summit is required separately and costs \$100 including all meals. Register to attend the Generosity Summit [here](#).

## UMC MINISTRIES

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### Thank You West Ohio for Giving at Annual Conference

Each year during annual conference, a Special Offering is collected for a West Ohio mission.

This year at the 54<sup>th</sup> Session of the West Ohio Annual Conference, over \$30,000 in contributions were raised to support West Ohio Mexico Mission Partnership and Disaster Response Ministries.

In addition to giving to the special offering, you donated 3,134 pounds of supplies to Midwest Mission Distribution for UMCOR.

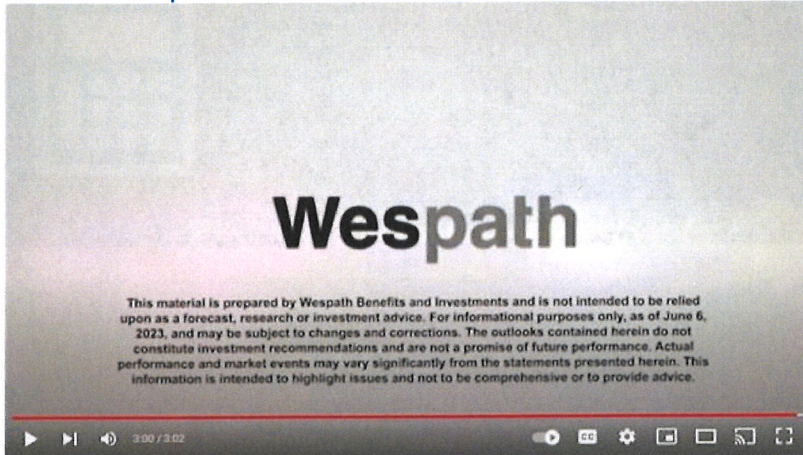
Thank you, West Ohio for your extra - mile giving which helps show Christ's love in action, locally and in the world.

## ASSET MANAGER UPDATES

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## May 2023 Markets at a Glance

Watch Wespath's 2023 Markets at a Glance for the month of May



## FINANCES

FedEx Delivers Earnings

Treasury Yields Drop

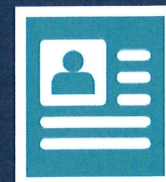
Mortgage Rates Continue to Drop



Thank you for your vested interest in helping build disciples of Jesus Christ. To access any of our resources, please go to our [website](#).

## FREE ESTATE PLANNING GUIDE

It's never too late to plan for the people and causes you care about. Our easy-to-use estate planning guide can help you gather the information you need before meeting with your attorney.



[Download Guide »](#)

## PLANNED GIVING CALCULATORS

Use our online calculator to view the tax and income benefits of making a gift to support our cause. This can help you determine the best plan to meet your needs and goals.



[View Calculators »](#)

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